

## AvaTax for Intacct

AvaTax for Intacct is a comprehensive sales tax management solution that fully automates and streamlines the cumbersome, costly and compulsory process of sales tax compliance. AvaTax for Intacct ensures accurate tax calculation despite constantly changing tax laws, boundaries and jurisdictions. AvaTax for Intacct is seamlessly incorporated with Intacct's financial management system, and connected over the Internet so calculations occur at the point of sale, behind the scenes and in less than a second. AvaTax for Intacct allows you to easily manage nexus and taxability for your business, giving you the power to focus on revenue generating activities.

Avalara's AvaTax is the leader in on-demand sales tax management with more than 21,000 customers worldwide. Led by a team of industry experts in sales and use tax, and security and information technology, Avalara provides the easiest, most accurate and affordable way for businesses to address all their statutory sales and use tax requirements. Intacct and Avalara have joined forces to ensure businesses using Intacct have the only automated, painless and reliable sales tax management capabilities available today.

### Simplify and Automate Sales Tax Calculation

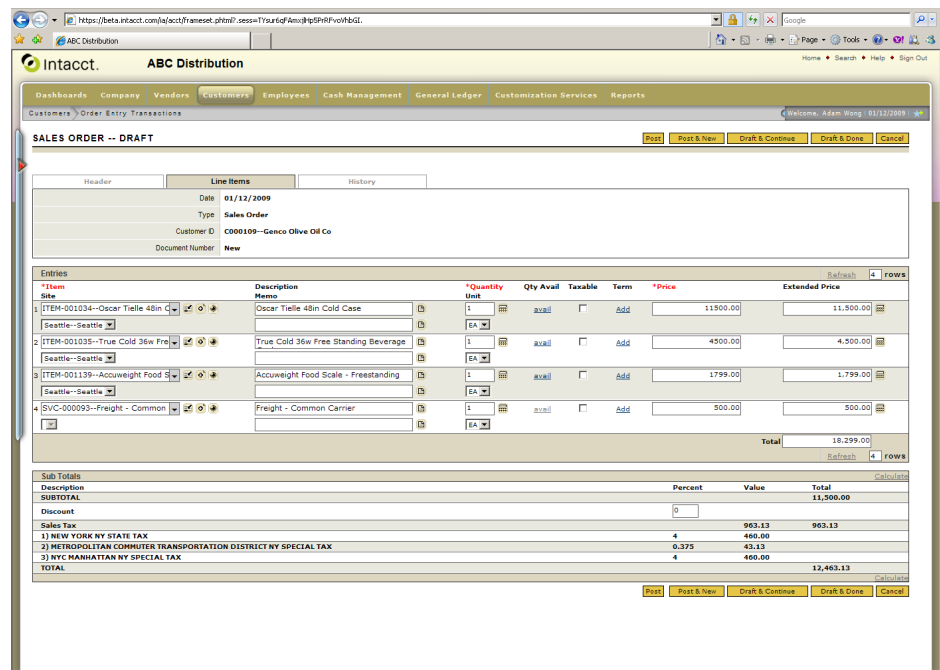
AvaTax for Intacct is seamlessly connected to Intacct Order Management and Intacct Accounts Receivable. After the simple set-up process, customers select the appropriate nexus (the physical presence within a state or jurisdiction — as well as product or service taxability rules) and

tax categories for the products and services in their Intacct item master. Once complete, AvaTax for Intacct automatically calculates, in real time, the correct tax rates based on sales. And with automated updates, Avalara

researches and maintains the most current taxation statutes and tax rates so you never have to make a tax rate decision again.

### Improve Sales Tax Accuracy

Manual sales tax calculation is highly error prone. AvaTax for Intacct provides one of the most complete and accurate tax calculation services in the industry. With more than 8,000 constantly changing tax rates and boundaries in North America alone, AvaTax for Intacct has the most comprehensive jurisdictional assignment capabilities, extensive sales tax research and the most up-to-date rates and boundary information available.



The screenshot shows the Intacct software interface for ABC Distribution. It displays a 'SALES ORDER -- DRAFT' for the date 01/12/2009. The order includes four line items:

Item	Description	Quantity	Unit	Qty Avail	Taxable	Term	Price	Extended Price
1	Oscar Tielie 48in Cold Case	1	EA	avail	add		11500.00	11,500.00
2	True Cold 36w Free Standing Beverage	1	EA	avail	add		4500.00	4,500.00
3	Accuweight Food Scale - Freestanding	1	EA	avail	add		1799.00	1,799.00
4	Freight - Common Carrier	1	EA	avail	add		500.00	500.00
<b>Total</b>								<b>18,299.00</b>

Below the line items, the 'Sub Totals' section shows the following tax calculations:

Description	Percent	Value	Total
<b>SUBTOTAL</b>			<b>11,500.00</b>
Discount	0		
Sales Tax		963.13	963.13
1) NEW YORK NY STATE TAX	4	460.00	
2) METROPOLITAN COMMUTER TRANSPORTATION DISTRICT NY SPECIAL TAX	0.375	43.13	
3) NYC MANHATTAN NY SPECIAL TAX	4	460.00	
<b>TOTAL</b>			<b>12,463.13</b>

Automatically calculate sales tax based on item type and nexus with AvaTax for Intacct.

## Limit Audit Exposure

Manual sales tax management efforts are risky and will not protect your business from loss or penalty in the event of an audit. However, AvaTax for Intacct automates previously manual tasks and works in real time with Intacct Order Management.

## Reduce Costs

Traditional tax compliance methods are expensive for any business. AvaTax for Intacct is incredibly affordable and provides a flexible pricing model that works for small and large businesses alike. For a nominal one-time setup fee and a monthly subscription based on your number of transactions, you'll be up and running. And since AvaTax for Intacct is tightly integrated, you won't have to worry about additional operating or maintenance costs.

## Simplified, Detailed Reports

AvaTax for Intacct offers detailed reports, on-demand, that provide quick access to

the information needed to prepare and submit sales tax returns for your business. These reports are easily and quickly generated through AvaTax for Intacct and can be exported to the file format that works best for your business.

## AvaFile + AvaTax for Intacct=Effortless Compliance and Remittance

As an optional add-on to AvaTax for Intacct customers, AvaFile is a web-based, corporate tax return system which allows tax departments to view, modify and approve returns for submission to any jurisdiction in North America. Combined with AvaFile, AvaTax for Intacct not only takes care of the forms needed for each jurisdiction in which you have nexus, but also remits the liability on your behalf. Be certain that an accurate return will be filed in the correct format and at the correct time. Save time and resources by simply approving each jurisdiction's amount, submitting a single payment and letting

Avalara distribute the funds to all the jurisdictions in which your business has liability. This process is designed to ensure your business remains compliant despite filing in multiple jurisdictions, with various formats and on various schedules. As an addition to AvaTax for Intacct, AvaFile alleviates audit hassles through one agile, end-to-end process instead of having to draw data from disparate solutions.

## Key Features

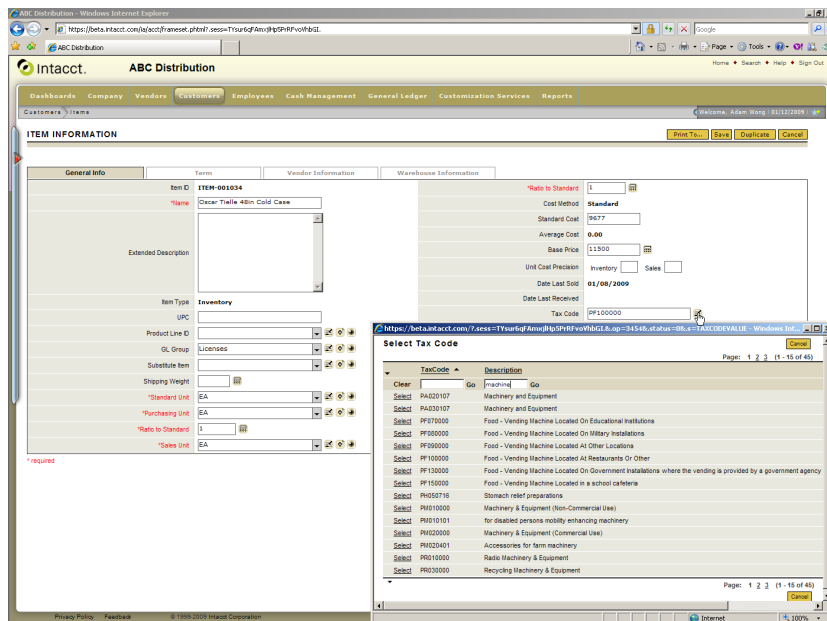
- Eliminate the guesswork, research and risk associated with manual tax lookup and maintenance
- Limit risk of audit exposure and harsh penalties with an automated sales management solution
- Reduce the cost of maintaining sales tax compliance
- Seamless integration supported by both Intacct and Avalara

## Intacct. A Better Way to Run Your Business.

Superior financial applications. Real-time business visibility. An open, on-demand platform. Easy administration and configuration without programming. You can have all these things and the highest rate of customer success and satisfaction and the lowest total cost of ownership. Contact us to learn how Intacct can help you run your business, on-demand.



877.454.0039  
www.shaferinc.com



AvaTax for Intacct lets you easily assign a standardized tax code based on item attributes.

